

Nomor/Number : 007/MTI/CORSEC/EXT/II/2021
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 9 Februari 2021

Kepada Yth:

- 1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

- 2. Kepala Divisi Penilai Perusahaan Grup 3
PT Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-2 (dua)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
II Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 2nd (second)
interest rates payment of Moratelindo
Phase II Year 2020 Shelf Offering Sukuk
Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I.A3 tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IA3**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"), dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-1423/JKU/0121 tertanggal 28 Januari 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A-B Ke-2 (dua) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I.A3 regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IA3**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-1423/JKU/0121 dated January 28th, 2021 regarding the Request for 2nd (second) Interest rates payment of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

DISCLAIMER:

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Dengan hormat,

Berdasarkan IDX IA3, POJK 31, POJK 7, PWA SI II dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 9 Februari 2021 telah dilakukan pembayaran ke-2 (dua) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A dan Seri B, dengan rincian sebagai berikut:

Dear Sirs/Madam,

In order to comply IDX IA3, POJK 31, POJK 7, PWA SI II and KSEI Letter, through this letter we convey that on February 9th, 2021 the 2nd (second) Interest rates of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

Kode Efek <i>Effect Code</i>	Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-)	Nilai Nominal <i>Amount</i> (Rp,-)	Tingkat Bunga <i>Interest Rate</i> (p.a)
SIMORA01ACN2	191.000.000.000,00	5.013.750.000,00	10,5 %
SIMORA01BCN2	86.000.000.000,00	2.418.750.000,00	11,25 %
Total	277.000.000.000,00	7.432.500.000,00	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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Lampiran : Bukti Transfer Pembayaran ke-2 (kedua) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I
Moratelindo Tahap II Tahun 2020 Seri A dan Seri B

